



AGC
THE CONSTRUCTION
ASSOCIATION

AGC's 2020 Conference on
SURETY BONDING
AND
CONSTRUCTION
RISK MANAGEMENT

Schedule and Agenda At-a-Glance

** Please check the AGC Connection app for the most complete and up-to-date information. **

Monday, January 27

4:30 p.m. - 6:00 p.m.	<p>General Session: An Economic, Political and Business Risk Review</p> <p>Part 1 – The Economic and Political Outlook</p> <ul style="list-style-type: none"> Joan Woodward – The Travelers Institute <p>Part 2 – The Results of the Latest AGC/FMI Survey of the Risk Environment</p> <ul style="list-style-type: none"> Ryan Howsam – FMI Corporation Sabine Huynen Hoover – FMI Corporation 	Calusa Ballroom
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6:00 p.m. - 7:00 p.m.	<p>Opening Reception</p> <p><i>Sponsored by Peckar & Abramson, P.C.</i></p>	Calusa Terrace
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Tuesday, January 28

7:00 a.m. - 8:00 a.m.	<p>Breakfast</p> <p><i>Sponsored by Tinubu Square</i></p>	Calusa Terrace
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8:00 a.m. - 9:20 a.m.	<p>General Session: Surety and Insurance Market Forecast</p> <p>Surety and Insurance Market Forecast: Rates, Underwriting and Coverage</p> <ul style="list-style-type: none"> David Dolnick – Dolnick Risk Advisors (Moderator) Brian Cooper – Arthur J. Gallagher & Company William (Bill) Noonan – Alliant Construction Services Group Megan Remley – Lockton Companies Troy Wagener – BXS Insurance, Inc. 	Calusa Ballroom
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9:20 a.m. - 9:40 a.m.	<p>Networking Break</p> <p><i>Sponsored by LJP Construction Services</i></p>	Calusa Foyer
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9:40 a.m. - 10:40 a.m.	<p>Breakout Session 1A: Collecting and Using Jobsite Data</p> <p>Humanizing Big Data in Construction</p> <ul style="list-style-type: none"> Rose Hoyle – AXA XL Donna Laquidara-Carr – Dodge Data & Analytics Doug Ware – Suffolk Construction 	Estero A
	<p>Breakout Session 1B: Wrap-Up Insurance Coverage (CLE)</p> <p>Working with OCIPs: Practical and Technical Strategies for Building an Effective Program</p> <ul style="list-style-type: none"> Greg Podolak – Saxe Doernberger & Vita, P.C. Don Naber – Gilbane Building Company Donnette Bellamy – HITT Contracting 	Estero B

<p>9:40 a.m. - 10:40 a.m. (cont.)</p>	<p>Breakout Session 1C: Surety Bonding vs. Subcontractor Default Insurance</p> <p>Managing Subcontractor Risk with Surety Bonds and SDI</p> <ul style="list-style-type: none"> • J. Eric Getty – McGriff Seibels & Williams, Inc. (Moderator) • Mark Edwards – McGriff, Seibels & Williams, Inc. • Jason LaMonica - AXA XL • Derek Fennell – AXA XL • Jacob Fulmer – Travelers Bond & Specialty Insurance • Kim Zanotta – Travelers Bond & Specialty Insurance 	<p>Estero C</p>
	<p>Breakout Session 1D: Enterprise and Project Cyber Risk</p> <p>Staying 3 Steps Ahead of the Cyber Construction Risk Curve</p> <ul style="list-style-type: none"> • Greg Perruzzi – SphereNY 	<p>Great Egret</p>
	<p>Breakout Session 1E: Auto Risk Management</p> <p>How to ‘Turn the Corner’ on Auto Claim Increases</p> <ul style="list-style-type: none"> • Jim Berriatua – Gallagher Global Construction Services 	<p>Blue Heron</p>
<p>10:40 a.m. – 11:00 a.m.</p>	<p>Networking Break <i>Sponsored by LJP Construction Services</i></p>	<p>Estero Foyer</p>
<p>11:00 a.m. - 12:00 p.m</p>	<p>Breakout Session 2A: Collecting and Using Jobsite Data (repeat)</p> <p>Humanizing Big Data in Construction</p> <ul style="list-style-type: none"> • Rose Hoyle – AXA XL • Donna Laquidara-Carr – Dodge Data & Analytics • Doug Ware – Suffolk Construction 	<p>Estero A</p>
	<p>Breakout Session 2B: Deep Dive into CPPI</p> <p>The Evolution of Contractor’s Protective Coverage</p> <ul style="list-style-type: none"> • Jeff Vita – Saxe Doerenberger & Vita, P.C. • Keith Jurss – Willis Towers Watson • Russ Johnson – Skanska USA Building 	<p>Estero B</p>
	<p>Breakout Session 2C: Surety Bonding vs. Subcontractor Default Insurance (repeat)</p> <p>Managing Subcontractor Risk with Surety Bonds and SDI</p> <ul style="list-style-type: none"> • J. Eric Getty – McGriff Seibels & Williams, Inc. (Moderator) • Mark Edwards – McGriff, Seibels & Williams, Inc. • Jason LaMonica – AXA XL • Derek Fennell – AXA XL • Jacob Fulmer – Travelers Bond & Specialty Insurance • Kim Zanotta – Travelers Bond & Specialty Insurance 	<p>Estero C</p>
	<p>Breakout Session 2D: Enterprise and Project Cyber Risk (repeat)</p> <p>Staying 3 Steps Ahead of the Cyber Construction Risk Curve</p> <ul style="list-style-type: none"> • Greg Perruzzi – SphereNY 	<p>Great Egret</p>

Tuesday, January 28

<p>11:00 a.m. - 12:00 p.m. (cont.)</p>	<p>Breakout Session 2E: Weather Analytics</p> <p>Rain Check: A Hard Look at Weather's Impact on the Construction Process and the Granular Data Now Promising to Clarify the Risks</p> <ul style="list-style-type: none"> • Mike Bennett – Athenium Analytics • Jacobus (Jaap) Vrolijk – Bechtel National, Inc. 	<p>Blue Heron</p>
<p>12:00 p.m. - 1:00 p.m.</p>	<p>Lunch</p> <p><i>Sponsored by Saxe Doernberger & Vita, Inc.</i></p>	<p>Calusa Terrace</p>
<p>1:00 p.m. - 2:00 p.m.</p>	<p>General Session: Alternative Dispute Resolution (CLE)</p> <p>Show Me the Money-Now! Tips & Case Studies on Resolving Complex Construction, Surety & Insurance Disputes Quickly & Effectively</p> <ul style="list-style-type: none"> • Scott Gurney – Gurney Dispute Resolution LLC (Moderator) • Adrian Bastianelli, III – Peckar & Abramson, P.C. • Leslie King O'Neal – Brasfield & Gorrie, L.L.C. • Steve Nelson – Markel Surety, SureTec Insurance Company • Lee Shidlofsky – Shidlofsky Law Firm PLLC 	<p>Calusa Ballroom</p>
<p>2:00 p.m. - 2:20 p.m.</p>	<p>Networking Break</p> <p><i>Sponsored by COMPASS</i></p>	<p>Calusa Foyer</p>
<p>2:20 p.m. - 3:20 p.m.</p>	<p>Breakout Session 3A: Construction M&A</p> <p>Construction M&A: Trends and the Changing Role of Risk Managers</p> <ul style="list-style-type: none"> • Ryan Foley – FMI Capital Advisors, Inc. <p>Breakout Session 3B: Unintended Design Liability (CLE)</p> <p>The 'New Reality' of Design Responsibility for Contractors and Subcontractors and Common Sense Recommendations</p> <ul style="list-style-type: none"> • Ron Robey – Smith, Currie & Hancock LLP • S. Elysha Luken – Smith, Currie & Hancock LLP <p>Breakout Session 3C: Alternative Performance Security</p> <p>Performance Security and Infrastructure Development: Why is liquidity king and what to do about it?</p> <ul style="list-style-type: none"> • Adrian Pellen – Marsh JLT Specialty (Moderator) • Courtney Walker – Berkshire Hathaway Specialty Insurance Company • Kevin Li - DBRS • Barry Normet – Marsh Canada Limited • Caryn Maxfield – The Walsh Group <p>Breakout Session 3D: Wrap-Ups, Part 2</p> <p>Wrapping It All Up</p> <ul style="list-style-type: none"> • Greg Podolak - Saxe Doernberger & Vita, P.C. 	<p>Estero A</p> <p>Estero B</p> <p>Estero C</p> <p>Blue Heron</p>
<p>3:20 p.m. - 3:40 p.m.</p>	<p>Networking Break</p> <p><i>Sponsored by COMPASS</i></p>	<p>Estero Foyer</p>

Tuesday, January 28

3:40 p.m. -
4:40 p.m.

Breakout Session 4A: Construction M&A (repeat)

Construction M&A: Trends and the Changing Role of Risk Manager

- Ryan Foley – FMI Capital Advisors, Inc.

Estero A

Breakout Session 4B: Unintended Design Liability (CLE) (repeat)

The 'New Reality' of Design Responsibility for Contractors and Subcontractors and Common Sense Recommendations

- Ron Robey – Smith, Currie & Hancock LLP
- S. Elysha Luken – Smith, Currie & Hancock LLP

Estero B

Breakout Session 4C: Captives in 2020 & Beyond (CLE)

Changes in the Landscape for Captive Insurance: Court Cases, Tax Reform & Recent IRS Guidance

- Mark Morris – Lockton Companies
- Charles (Chaz) Lavelle – Bingham Greenebaum Doll LLP

Estero C

4:40 p.m. -
5:15 p.m.

Ice Cream & Coffee Social

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Estero Terrace

6:00 p.m. -
7:00 p.m.

Evening Reception

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Waterfall Pool
& Cypress Lawn

Wednesday, January 29

7:20 a.m. -
8:20 a.m.

Breakfast

Sponsored by Tinubu Square

Calusa
Terrace

8:20 a.m. -
9:20 a.m.

Breakout Session 5A: Rental Equipment Risk Exposures

Commonly Overlooked Rental Equipment Risks

- David Artzerounian – USI Insurance Services
- Larry Franklin – The Zurich Services Corporation
- Jeffrey Vita – Saxe Doernberger & Vita, P.C.

Estero A

Breakout Session 5B: Weather Analytics (repeat)

Rain Check: A Hard Look at Weather's Impact on the Construction Process and the Granular Data Now Promising to Clarify the Risks (repeat)

- Mike Bennett – Athenium Analytics
- Jacobus (Jaap) Vrolijk – Bechtel National, Inc.

Estero B

Breakout Session 5C: Understanding Surety Claims (CLE)

Know Your Full Surety Team: The Benefits of Collaboration with Surety Claims and Legal Professionals

- Edward Reilly – American Global, LLC (Moderator)
- Stephen Rae – Liberty Mutual Surety
- Richard Towle – Chubb Surety Claims (recently retired)

Estero C

Wednesday, January 29

9:20 a.m. – 9:40 a.m.	Networking Break <i>Sponsored by Smith Currie & Hancock, LLP</i>	Estero Foyer
9:40 a.m. - 10:40 a.m.	Breakout Session 6A: Auto Risk Management (repeat) How to ‘Turn the Corner’ on Auto Claim Increases <ul style="list-style-type: none">• Jim Berriatua – Gallagher Global Construction Services	Estero A
	Breakout Session 6B: Uninsured Indemnity Obligations (CLE) Navigating Uninsured Indemnity Obligations <ul style="list-style-type: none">• Thomas Krider – Oles Morrison Rinker & Baker LLP• Meghan Douris – Oles, Morrison Rinker & Baker, LLP• John Claeys – Parker, Smith and Feek• Earnest DeLoach, Jr. – Balfour Beatty	Estero B
	Breakout Session 6C: XBRL in Surety Underwriting XBRL Financial Data Standards: Creating Efficiency, Accuracy, and Timeliness in Contractor Financial Transmissions <ul style="list-style-type: none">• Dave Olson – Crowe• Kristin Sharpe – Crowe• Michelle Savage – XBRL US	Estero C
10:40 a.m. – 11:00 a.m.	Networking Break <i>Sponsored by Smith, Currie & Hancock, LLP</i>	Calusa Foyer
11:00 a.m. - 12:00 p.m.	General Session: Woman in Construction Building the Bridge: Attracting, Promoting and Supporting Women in the Construction Industry <ul style="list-style-type: none">• Karen Keniff – CNA (Moderator)• Tricia Kagerer – Jordan Foster Construction• Grace Herrera – Predictive Solutions• Josh Caudill – Safety Leadership Innovators, LLC	Calusa Ballroom

Thank you very much for your participation in AGC’s 2020 Conference on Surety Bonding and Construction Risk Management. We hope to see you next year!

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