## Monday, January 27

### 4:30 p.m. - 6:00 p.m.
**General Session: An Economic, Political and Business Risk Review**
- **Part 1 – The Economic and Political Outlook**
  - Joan Woodward – The Travelers Institute
- **Part 2 – The Results of the Latest AGC/FMI Survey of the Risk Environment**
  - Ryan Howsam – FMI Corporation
  - Sabine Huynen Hoover – FMI Corporation

### 6:00 p.m. - 7:00 p.m.
**Opening Reception**
*Sponsored by Peckar & Abramson, P.C.*

## Tuesday, January 28

### 7:00 a.m. - 8:00 a.m.
**Breakfast**
*Sponsored by Tinubu Square*

### 8:00 a.m. - 9:20 a.m.
**General Session: Surety and Insurance Market Forecast**
- **Surety and Insurance Market Forecast: Rates, Underwriting and Coverage**
  - David Dolnick – Dolnick Risk Advisors (Moderator)
  - Brian Cooper – Arthur J. Gallagher & Company
  - William (Bill) Noonan – Alliant Construction Services Group
  - Megan Remley – Lockton Companies
  - Troy Wagener – BXS Insurance, Inc.

### 9:20 a.m. - 9:40 a.m.
**Networking Break**
*Sponsored by LJP Construction Services*

### 9:40 a.m. - 10:40 a.m.
**Breakout Session 1A: Collecting and Using Jobsite Data**
- **Humanizing Big Data in Construction**
  - Rose Hoyle – AXA XL
  - Donna Laquidara-Carr – Dodge Data & Analytics
  - Doug Ware – Suffolk Construction

**Breakout Session 1B: Wrap-Up Insurance Coverage (CLE)**
- **Working with OCIPs: Practical and Technical Strategies for Building an Effective Program**
  - Greg Podolak – Saxe Doernberger & Vita, P.C.
  - Don Naber - Gilbane Building Company
  - Donnette Bellamy – HITT Contracting
**Tuesday, January 28**

<table>
<thead>
<tr>
<th>Time</th>
<th>Session Title</th>
<th>Details</th>
<th>Location</th>
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<tbody>
<tr>
<td>9:40 a.m. -</td>
<td>**Breakout Session 1C: Surety Bonding vs.</td>
<td>Managing Subcontractor Risk with Surety Bonds and SDI</td>
<td>Estero C</td>
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<td>10:40 a.m.</td>
<td>Subcontractor Default Insurance**</td>
<td>J. Eric Getty – McGriff Seibels &amp; Williams, Inc. (Moderator)</td>
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<td>(cont.)</td>
<td>Mark Edwards – McGriff, Seibels &amp; Williams, Inc.</td>
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<td>Jason LaMonica – AXA XL</td>
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<td>10:40 a.m. –</td>
<td>**Breakout Session 1D: Enterprise and Project</td>
<td>Staying 3 Steps Ahead of the Cyber Construction Risk Curve</td>
<td>Great Egret</td>
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<td>11:00 a.m.</td>
<td>Cyber Risk**</td>
<td>Greg Perruzzi – SphereNY</td>
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<td>How to 'Turn the Corner' on Auto Claim Increases</td>
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<td>Jim Berriatua – Gallagher Global Construction Services</td>
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<td>Data (repeat)**</td>
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<td>11:00 a.m. -</td>
<td><strong>Breakout Session 2B: Deep Dive into CPPI</strong></td>
<td>The Evolution of Contractor's Protective Coverage</td>
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<td>Jeff Vita – Saxe Doerenberger &amp; Vita, P.C.</td>
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<td>Keith Jurss – Willis Towers Watson</td>
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Rain Check: A Hard Look at Weather’s Impact on the Construction Process and the Granular Data Now Promising to Clarify the Risks
- Mike Bennett – Athenium Analytics
- Jacobus (Jaap) Vrolijk – Bechtel National, Inc.

Lunch
Sponsored by Saxe Doernberger & Vita, Inc.

General Session: Alternative Dispute Resolution (CLE)
Show Me the Money-Now! Tips & Case Studies on Resolving Complex Construction, Surety & Insurance Disputes Quickly & Effectively
- Scott Gurney – Gurney Dispute Resolution LLC (Moderator)
- Adrian Bastianelli, III – Peckar & Abramson, P.C.
- Leslie King O’Neal – Brasfield & Gorrie, L.L.C.
- Steve Nelson – Markel Surety, SureTec Insurance Company
- Lee Shidlofsky – Shidlofsky Law Firm PLLC

Networking Break
Sponsored by COMPASS

Breakout Session 3A: Construction M&A
Construction M&A: Trends and the Changing Role of Risk Managers
- Ryan Foley – FMI Capital Advisors, Inc.

Breakout Session 3B: Unintended Design Liability (CLE)
The ‘New Reality’ of Design Responsibility for Contractors and Subcontractors and Common Sense Recommendations
- Ron Robey – Smith, Currie & Hancock LLP
- S. Elysha Luken – Smith, Currie & Hancock LLP

Breakout Session 3C: Alternative Performance Security
Performance Security and Infrastructure Development: Why is liquidity king and what to do about it?
- Adrian Pellen – Marsh JLT Specialty (Moderator)
- Courtney Walker – Berkshire Hathaway Specialty Insurance Company
- Kevin Li - DBRS
- Barry Normet – Marsh Canada Limited
- Caryn Maxfield – The Walsh Group

Breakout Session 3D: Wrap-Ups, Part 2
Wrapping It All Up
- Greg Podolak - Saxe Doernberger & Vita, P.C.
### Tuesday, January 28

#### 3:40 p.m. - 4:40 p.m.
**Breakout Session 4A: Construction M&A (repeat)**  
**Construction M&A: Trends and the Changing Role of Risk Manager**  
- Ryan Foley – FMI Capital Advisors, Inc.

**Breakout Session 4B: Unintended Design Liability (CLE) (repeat)**  
**The ‘New Reality’ of Design Responsibility for Contractors and Subcontractors and Common Sense Recommendations**  
- Ron Robey – Smith, Currie & Hancock LLP  
- S. Elysha Luken – Smith, Currie & Hancock LLP

**Breakout Session 4C: Captives in 2020 & Beyond (CLE)**  
**Changes in the Landscape for Captive Insurance: Court Cases, Tax Reform & Recent IRS Guidance**  
- Mark Morris – Lockton Companies  
- Charles (Chaz) Lavelle – Bingham Greenebaum Doll LLP

#### 4:40 p.m. - 5:15 p.m.
**Ice Cream & Coffee Social**  
*Sponsored by Autodesk Construction Cloud*  
*Estero Terrace*

#### 6:00 p.m. - 7:00 p.m.
**Evening Reception**  
*Sponsored by ConstructConnect*  
*Waterfall Pool & Cypress Lawn*

### Wednesday, January 29

#### 7:20 a.m. - 8:20 a.m.
**Breakfast**  
*Sponsored by Tinubu Square*  
*Calusa Terrace*

#### 8:20 a.m. - 9:20 a.m.
**Breakout Session 5A: Rental Equipment Risk Exposures**  
**Commonly Overlooked Rental Equipment Risks**  
- David Artzerounian – USI Insurance Services  
- Larry Franklin – The Zurich Services Corporation  
- Jeffrey Vita – Saxe Doernberger & Vita, P.C.

**Breakout Session 5B: Weather Analytics (repeat)**  
**Rain Check: A Hard Look at Weather’s Impact on the Construction Process and the Granular Data Now Promising to Clarify the Risks (repeat)**  
- Mike Bennett – Athenium Analytics  
- Jacobus (Jaap) Vrolijk – Bechtel National, Inc.

**Breakout Session 5C: Understanding Surety Claims (CLE)**  
**Know Your Full Surety Team: The Benefits of Collaboration with Surety Claims and Legal Professionals**  
- Edward Reilly – American Global, LLC (Moderator)  
- Stephen Rae – Liberty Mutual Surety  
- Richard Towle – Chubb Surety Claims (recently retired)
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*Sponsored by Smith Currie & Hancock, LLP* | Estero Foyer |
| 9:40 a.m. – 10:40 a.m. | **Breakout Session 6A: Auto Risk Management (repeat)**  
**How to ‘Turn the Corner’ on Auto Claim Increases**  
- Jim Berriatua – Gallagher Global Construction Services | Estero A |
| 9:40 a.m. – 10:40 a.m. | **Breakout Session 6B: Uninsured Indemnity Obligations (CLE)**  
**Navigating Uninsured Indemnity Obligations**  
- Thomas Krider – Oles Morrison Rinker & Baker LLP  
- Meghan Douris – Oles, Morrison Rinker & Baker, LLP  
- John Claeyis – Parker, Smith and Feek  
- Earnest DeLoach, Jr. – Balfour Beatty | Estero B |
| 9:40 a.m. – 10:40 a.m. | **Breakout Session 6C: XBRL in Surety Underwriting**  
**XBRL Financial Data Standards: Creating Efficiency, Accuracy, and Timeliness in Contractor Financial Transmissions**  
- Dave Olson – Crowe  
- Kristin Sharpe – Crowe  
- Michelle Savage – XBRL US | Estero C |
| 10:40 a.m. – 11:00 a.m. | Networking Break  
*Sponsored by Smith, Currie & Hancock, LLP* | Calusa Foyer |
| 11:00 a.m. – 12:00 p.m. | **General Session: Woman in Construction**  
**Building the Bridge: Attracting, Promoting and Supporting Women in the Construction Industry**  
- Karen Keniff – CNA (Moderator)  
- Tricia Kagerer – Jordan Foster Construction  
- Grace Herrera – Predictive Solutions  
- Josh Caudill – Safety Leadership Innovators, LLC | Calusa Ballroom |

*Thank you very much for your participation in AGC’s 2020 Conference on Surety Bonding and Construction Risk Management. We hope to see you next year!*
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